

Nicholas J. Henderson, OSB #074027
nick@elevatelawpdx.com
Elevate Law Group
6000 SW Meadows Road, Suite 450
Lake Oswego, OR 97035
Telephone: (503) 417-0508
Facsimile: (503) 417-0501

Of Attorneys for Clausen Oysters, LLC

UNITED STATES BANKRUPTCY COURT

DISTRICT OF OREGON

In re:

CLAUSEN OYSTERS, LLC

Debtor.

Case No. 23-60847-tmr11

SUPPLEMENT TO SECOND AMENDED
PLAN OF REORGANIZATION DATED
DECEMBER 8, 2023

Clausen Oysters, LLC (the “**Debtor**”), hereby provides notice of the following
Supplement to the Debtor’s Second Amended Plan of Reorganization dated December 8, 2023
[ECF No. 110] (the “**Plan**”). The following supplement is intended to become part of the Plan.

SUPPLEMENT TO PLAN

1. Debtor adds the following provision to Article VII of the Plan, which was
previously omitted:

Management Post-Confirmation. Upon confirmation of the Plan and occurrence of the
Effective Date, the Debtor’s manager shall continue to be Seth Silverman, who shall
continue to operate and manage the businesses and assets of the Debtor on a day-to-day
basis and in a manner substantially similar to prepetition operations.

2. Except as explicitly set forth herein, all other provisions of the Plan shall remain unchanged.

DATED: December 20, 2023

MOTSCHENBACHER & BLATTNER LLP

/s/ Nicholas J. Henderson

Nicholas J. Henderson, OSB #074027

Telephone: 503-417-0508

E-mail: nick@elevatelawpdx.com

Of Attorneys for Debtor